SELECT COMMITTEE ON INTELLIGENCE

UNITED STATES SENATE

QUESTIONNAIRE FOR COMPLETION BY PRESIDENTIAL NOMINEES

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UNITED STATES SENATE

QUESTIONNAIRE FOR COMPLETION BY PRESIDENTIAL NOMINEES

PART A - BIOGRAPHICAL INFORMATION

1. FULL NAME: Walter Joseph Clayton III ("Jay Clayton")
   OTHER NAMES USED: Jay Clayton

2. DATE AND PLACE OF BIRTH: **REDACTED**
   CITIZENSHIP: USA

3. MARITAL STATUS: **REDACTED**

4. SPOUSE'S NAME: **REDACTED**

5. SPOUSE'S MAIDEN NAME IF APPLICABLE: **REDACTED**

6. NAMES AND AGES OF CHILDREN:

NAME	AGE
REDACTED	

7. EDUCATION SINCE HIGH SCHOOL:

INSTITUTION	DATES ATTENDED	DEGREE RECEIVED	DATE OF DEGREE
University of Pennsylvania Carey Law School	1990 – 1993	J.D.	May 1993
University of Cambridge	1988 – 1990	B.A./M.A. (Economics)	June 1990
University of Pennsylvania	1986 – 1988	B.S.E. (Engineering)	June 1988
Lafayette College	1984 – 1985	No degree received	

8. EMPLOYMENT RECORD (LIST ALL POSITIONS HELD SINCE COLLEGE, INCLUDING MILITARY SERVICE. INDICATE NAME OF EMPLOYER, POSITION, TITLE OR DESCRIPTION, LOCATION, AND DATES OF EMPLOYMENT).

EMPLOYER	POSITION/TITLE	LOCATION	DATES
Dept. of Justice	U.S. Attorney Southern District of New York	26 Federal Plaza, 37 floor New York, NY 10278	Apr. 2025 – Present
CFGI LLC	Board Member	1 Lincoln St, Suite 1301 Boston, MA 02111	Jan. 2024 – Apr. 2025

Brevan Howard	Advisor	1345 Avenue of the Americas, 20th Floor New York, NY 10105	June 2023 – Apr. 2025

EMPLOYER	POSITION/TITLE	LOCATION	DATES
Stanford University	Lecturer in Law	450 Jane Stanford Way Stanford, CA 94305	Sept. 2023 – Sept. 2023
American Express Co.	Board Member	200 Vesey Street New York, NY 10285	Oct. 2023 – Apr. 2025
Electric Capital Partners, LLC	Advisor	536 Bryant Street Palo Alto, CA 94301	Aug. 2022 – Apr. 2025
One River Digital Asset Management, LLC	Member, Academic and Regulatory Committee	2200 Atlantic Street, Suite 310 Stamford, CT 06902	Apr. 2021 – Dec. 2024
Fireblocks, Inc.	Advisory Board Member	441 9th Avenue, Suite 15A New York, NY 10001	Apr. 2021 – Apr. 2025
Apollo Global Management, Inc.	Independent Chair and Lead Independent Director	9 West 57th Street, 43rd Floor New York, NY 10019	Mar. 2021 – Apr. 2025
Sullivan & Cromwell LLP	Senior Policy Advisor and Of Counsel	125 Broad Street New York, NY 10004	Mar. 2021 – Apr. 2025
U.S. Securities and Exchange Commission	Chairman	100 F Street, NE Washington, DC 20549	May 2017 – Dec. 2020
Sullivan & Cromwell LLP	Partner	125 Broad Street New York, NY 10004	Aug. 2005 – Apr. 2017
Sullivan & Cromwell LLP	Partner/Associate	Javelin Group, 1 New Fetter Lane London, England EC4A 1AN	Mar. 2000 – Aug. 2005
Sullivan & Cromwell LLP	Associate	125 Broad Street New York, NY 10004	May 1998 – Mar. 2000
Sullivan & Cromwell LLP	Associate	1700 New York Avenue NW, 700 Washington, DC 20006	Oct. 1995 – May 1998
U.S. District Court E. District of PA	Law Clerk to Judge Marvin Katz	601 Market Street, No. 2609 Philadelphia, PA 19106	Aug. 1993 – Aug. 1995
Sullivan & Cromwell LLP	Summer Associate	125 Broad Street New York, NY 10004	June 1992 – Aug. 1992
Dechert, Price and Rhoads (now Dechert LLP)	Summer Associate	2929 Arch Street Philadelphia, PA 19104	June 1991 – Aug. 1991
Congressman Curt Weldon	LBJ Intern	Cannon House Office Building Washington, DC 20003	June 1990 – Aug. 1990

ClayMark Distribution Services Inc./PennTech Transfer Corp	Analyst/Programmer	1601 North 6th Street Reading, PA 19601	Mar. 1987 – June 1993 (est.)
Ocean City Beach Patrol	Lifeguard	98 Boardwalk Ocean City, NJ 08226	June 1988 – June 1989

Uncompensated Positions

EMPLOYER	POSITION/TITLE	LOCATION	DATES
National Association of Securities Professionals	Member Advisory Council	1600 K Street NW, Suite 600 Washington, DC 20006	May 2022 – April 2025
Collectable Technologies, Inc	Strategic Advisor	333 Westchester Avenue, 2100 White Plains, NY 10604	May 2022 – June 2023
Lehigh University	Board of Trustees Member	27 Memorial Drive West Bethlehem, PA 18015	Aug. 2021 – June 2024
Millennium Management LLC	Member, Regulatory & Compliance Council	399 Park Avenue New York, NY 10022	Mar. 2021 – Apr. 2025
University of Pennsylvania	Adjunct Professor	3733 Spruce Street Philadelphia, PA 19104	Mar. 2021 – Apr. 2021
University of Pennsylvania Institute for Law and Economics	Co-Chair	3733 Spruce Street Philadelphia, PA 19104	Apr. 2022 – Apr. 2025
CNBC LLC	Contributor	30 Rockefeller Plaza, Floor 270E New York, NY 10112	Feb. 2021 – Nov. 2024
University of Pennsylvania Carey Law School	Adjunct Professor	3501 Sansom Street Philadelphia, PA 19104	Sept. 2009 – Apr. 2017

9. GOVERNMENT EXPERIENCE (INDICATE EXPERIENCE IN OR ASSOCIATION WITH FEDERAL, STATE, OR LOCAL GOVERNMENTS, INCLUDING ADVISORY, CONSULTATIVE, HONORARY, OR OTHER PART-TIME SERVICE OR POSITION. DO NOT REPEAT INFORMATION ALREADY PROVIDED IN QUESTION 8).

   See Above, Question 8.

   Government experience in addition to the positions listed in Question 8 appears below.

   April 2026 – Present
   Department of Justice
   Attorney General's Advisory Committee
   Chair

   January 2022 – Present
   Federal Deposit Insurance Corporation
   Systemic Resolution Advisory Committee
   Member

   May 2017 – December 2020
   Financial Stability Oversight Council (Federal Government)

1500 Pennsylvania Avenue, NW
Washington, DC 20220
Member

May 2017 – December 2020
Financial Stability Board
Bank for International Settlements
Centralbahnplatz 2
CH-4002 Basel
Switzerland
Member

May 2017 – December 2020
President's Working Group on Financial Markets (Federal Government)
C/O Secretary of the Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220
Member

May 2017 – December 2020
Federal Housing Finance Oversight Board
C/O Director of the Federal Housing Finance Agency
400 7th Street, SW
Washington, DC 20219
Member

May 2017 – December 2020
International Organization of Securities Commissions
Oquendo 12, 28006
Madrid, Spain
Representative

10. INDICATE ANY SPECIALIZED INTELLIGENCE OR NATIONAL SECURITY EXPERTISE YOU HAVE ACQUIRED HAVING SERVED IN THE POSITIONS DESCRIBED IN QUESTIONS 8 AND/OR 9.

In connection with my service as the U.S. Attorney for the Southern District of New York, I oversee a unit in our Criminal Division that directly focuses on national security, our National Security and International Narcotics Unit ("NSIN"). NSIN interacts with various U.S. intelligence and counterterrorism personnel daily. On various occasions, I have been directly involved in these matters, including in setting investigative strategy, delineating roles of U.S. personnel, and ensuring that various components of the U.S. government are coordinated and that sensitive matters are protected to the maximum extent practicable.

During my time at the SDNY, NSIN has had many notable successes, including, among others, (1) the prosecution of Nicolás Maduro and the related prosecution and guilty plea of Hugo Carvajal, (2) the prosecution of the Governor of Sinaloa and nine others in an alleged narcotics conspiracy, and (3) the prosecution of Mohamed Al-Sadia, a dual Iranian-Iraqi national and alleged affiliate of Kata'ib Hizballah and the IRGC, in connection with over a dozen terrorist attacks across Europe and two attempted terrorist attacks in the United States.

Other units at the SDNY engage with specialized intelligence personnel and pursue important matters involving national security more episodically. Our anti-money laundering prosecutions frequently involve engagement in these areas. Over the past nine months, I have engaged continuously with our personnel, as well as personnel from the Department of Treasury, the Department of State, and other agencies on these matters with a particular focus on (1) the use of social media and other conduits to breed distrust, radicalize individuals, and encourage confrontation and (2) the financing of state-sponsored criminal activity.

During my time as Chairman of the SEC, I engaged episodically in national security matters, including extensive efforts to maintain economic stability in advance of and during the COVID-19 shutdowns. I participated in a leadership role along with Secretary Mnuchin (who led our efforts) and various other government officials in our efforts to ensure that our vulnerabilities were minimized and could not be exploited by our adversaries. In addition, I periodically briefed intelligence and national security personnel on specific and more general matters of market function, capital structures, and economic risks to companies, industries and markets.

11. HONORS AND AWARDS (PROVIDE INFORMATION ON SCHOLARSHIPS, FELLOWSHIPS, HONORARY DEGREES, MILITARY DECORATIONS, CIVILIAN SERVICE CITATIONS, OR ANY OTHER SPECIAL RECOGNITION FOR OUTSTANDING PERFORMANCE OR ACHIEVEMENT).

Lawdragon's '500 Leading Dealmakers in America' List for Corporate Governance and Financial Regulation (2025)

Vision of Hope Award, Boys Hope Girls Hope of New York (2024)

Commodity Futures Trading Commission, Chairman's Award for Regulatory Excellence (2020)

The Best Lawyers in America (2014 – 2017)

IFLR1000 (2008 – 2016)

The Legal 500 United States (2009 – 2015)

New York Super Lawyers (2008 – 2015)

Chambers Global: The World's Leading Lawyers for Business (2008 – 2015)

Chambers USA: America's Leading Lawyers for Business (2006 – 2015)

The Lawdragon 500: Leading Lawyers in America (2006 – 2010)

Bergman Business Prize, University of Pennsylvania Carey Law School (1993)

Order of the Coif, University of Pennsylvania Carey Law School (1993)

Cum Laude, University of Pennsylvania Carey Law School (1993)

Moot Court Board, University of Pennsylvania Carey Law School (1993)

Dean's List, University of Pennsylvania (1986 – 1988)

Tau Beta Pi, University of Pennsylvania (1987)

Thouron Award, University of Pennsylvania Scholarship for Study in the United Kingdom (1987)

Summa Cum Laude, University of Pennsylvania (1988)

Anette Estrada Award, University of Pennsylvania (1988)

Hugo Wolf Prize, University of Pennsylvania (1988)

James Howard Weiss Award, University of Pennsylvania (1988)

Math Honor Society, University of Pennsylvania (1988)

12. ORGANIZATIONAL AFFILIATIONS (LIST MEMBERSHIPS IN AND OFFICES HELD WITHIN THE LAST TEN YEARS IN ANY PROFESSIONAL, CIVIC, FRATERNAL, BUSINESS, SCHOLARLY, CULTURAL, CHARITABLE, OR OTHER SIMILAR ORGANIZATIONS).

ORGANIZATION	OFFICE HELD	DATES

REDACTED

13. PUBLISHED WRITINGS AND SPEECHES (LIST THE TITLES, PUBLISHERS, BLOGS AND PUBLICATION DATES OF ANY BOOKS, ARTICLES, REPORTS, OR OTHER PUBLISHED MATERIALS YOU HAVE AUTHORED. ALSO LIST ANY PUBLIC SPEECHES OR REMARKS YOU HAVE MADE WITHIN THE LAST TEN YEARS FOR WHICH THERE IS A TEXT, TRANSCRIPT, OR VIDEO). IF ASKED, WILL YOU PROVIDE A COPY OF EACH REQUESTED PUBLICATION, TEXT, TRANSCRIPT, OR VIDEO?

Please see Annex A for a list of speeches and published writings.

PART B - QUALIFICATIONS

14. QUALIFICATIONS (DESCRIBE WHY YOU BELIEVE YOU ARE QUALIFIED TO SERVE AS THE DIRECTOR OF NATIONAL INTELLIGENCE).

The Director of National Intelligence should possess extensive national security expertise as well as the executive and operational skills necessary to manage the internal and external affairs of a large organization. Knowledge and experience in other matters, including managing organizations and driving internal and external consensus, can substantially enhance performance. In addition, knowledge and experience in areas important to national security, such as the functioning of financial, commodities, and goods markets, the operations of transportation and logistics networks, and the capabilities and reach of electronic communications and social media, can enhance performance.

During my time as the U.S. Attorney for the Southern District of New York, I have gained substantial additional national security expertise, particularly in matters involving Foreign Terrorist Organizations, counterespionage, counterterrorism, money laundering, bribery, extortion, and the use of communication platforms and other conduits that exacerbate conflict and violence. I also have advised various government officials on legal and economic matters related to conflicts, including peace negotiations.

During my time as Chairman of the SEC, I engaged episodically in national security matters, including extensive efforts to maintain economic stability in advance of and during the COVID-19 shutdowns. I participated in a leadership role along with Secretary Steven Mnuchin (who led our efforts) and various other government officials in our efforts to ensure that our vulnerabilities were minimized and could not be exploited by our adversaries. In addition, I periodically briefed national security personnel on specific and more general matters of market function, capital structures, and economic risks to companies, industries and markets.

An area of particular focus for me at the SEC was to bring greater attention to, and further address, the various risks associated with investing in China. I substantially participated in the preparation of the July 2020 Report of the President's Working Group on Financial Markets on "Protecting United States Investors from Significant Risks from Chinese Companies." My staff and I then worked with Senators John Kennedy and Chris Van Hollen on the technical and practical aspects of the Holding Foreign Companies Accountable Act. I also issued public statements in support of that Act and its implementation. In addition, I worked with various parties on the risks posed by the planned increase in the exposure of the Thrift Savings Plan to the Chinese markets.

During my time in the private sector, including as a lawyer, as the Chairman of Apollo Global Management, as a Director and the Chair of the Audit Committee and member of the Risk Committee of American Express Corporation, I engaged in matters of national security frequently, including with officials from the Federal Reserve, the Department of Justice, and Congress. In September 2023, while in the private sector, I testified before the House Select Committee on the Chinese Communist Party in a hearing titled "Systemic Risk: The Chinese Communist Party's Threat to U.S. Financial Stability."

In addition, I have come to believe that my interdisciplinary education and background, including degrees in Engineering, Law, and Economics, have enhanced my ability to identify and address national security issues.

Regarding the executive and operational skills necessary to lead a large and important organization, I believe my experience and successes as (1) a manager of a large global law firm (management committee), (2) the Chairman of the Securities and Exchange Commission, (3) the Chairman of Apollo Global Management (estimated $800 billion of assets under management), (4) a board member of (and an advisor to) various large and midsized companies (e.g., American Express Corporation), and (5) U.S. Attorney for the Southern District of New York, provide an invaluable breadth of experience with personnel, systems, communications, strategy and execution to draw upon.

PART C - POLITICAL AND FOREIGN AFFILIATIONS

15. POLITICAL ACTIVITIES (LIST ANY MEMBERSHIPS OR OFFICES HELD IN OR FINANCIAL CONTRIBUTIONS OR SERVICES RENDERED TO, ANY POLITICAL PARTY, ELECTION COMMITTEE, POLITICAL ACTION COMMITTEE, OR INDIVIDUAL CANDIDATE DURING THE LAST TEN YEARS).

REDACTED

16. CANDIDACY FOR PUBLIC OFFICE (FURNISH DETAILS OF ANY CANDIDACY FOR ELECTIVE PUBLIC OFFICE).

    I have not run for public office.

17. FOREIGN AFFILIATIONS

    (NOTE: QUESTIONS 17A AND B ARE NOT LIMITED TO RELATIONSHIPS REQUIRING REGISTRATION UNDER THE FOREIGN AGENTS REGISTRATION ACT. QUESTIONS 17A, B, AND C DO NOT CALL FOR A POSITIVE RESPONSE IF THE REPRESENTATION OR TRANSACTION WAS AUTHORIZED BY THE UNITED STATES GOVERNMENT IN CONNECTION WITH YOUR OR YOUR SPOUSE'S EMPLOYMENT IN GOVERNMENT SERVICE.)

    A. HAVE YOU OR YOUR SPOUSE EVER REPRESENTED IN ANY CAPACITY (E.G. EMPLOYEE, ATTORNEY, OR POLITICAL/BUSINESS CONSULTANT), WITH OR WITHOUT COMPENSATION, A FOREIGN GOVERNMENT OR AN ENTITY CONTROLLED BY A FOREIGN GOVERNMENT? IF SO, PLEASE FULLY DESCRIBE SUCH RELATIONSHIP.

    No.

    B. HAVE ANY OF YOUR OR YOUR SPOUSE'S ASSOCIATES REPRESENTED, IN ANY CAPACITY, WITH OR WITHOUT COMPENSATION, A FOREIGN GOVERNMENT OR AN ENTITY CONTROLLED BY A FOREIGN GOVERNMENT? IF SO, PLEASE FULLY DESCRIBE SUCH RELATIONSHIP.

    No.

    C. DURING THE PAST TEN YEARS, HAVE YOU OR YOUR SPOUSE RECEIVED ANY COMPENSATION FROM, OR BEEN INVOLVED IN ANY FINANCIAL OR BUSINESS

TRANSACTIONS WITH, A FOREIGN GOVERNMENT OR ANY ENTITY CONTROLLED BY A FOREIGN GOVERNMENT? IF SO, PLEASE PROVIDE DETAILS.

No.

D. HAVE YOU OR YOUR SPOUSE EVER REGISTERED UNDER THE FOREIGN AGENTS REGISTRATION ACT? IF SO, PLEASE PROVIDE DETAILS.

No.

18. DESCRIBE ANY LOBBYING ACTIVITY DURING THE PAST TEN YEARS, OTHER THAN IN AN OFFICIAL U.S. GOVERNMENT CAPACITY, IN WHICH YOU OR YOUR SPOUSE HAVE ENGAGED FOR THE PURPOSE OF DIRECTLY OR INDIRECTLY INFLUENCING THE PASSAGE, DEFEAT, OR MODIFICATION OF FEDERAL LEGISLATION, OR FOR THE PURPOSE OF AFFECTING THE ADMINISTRATION AND EXECUTION OF FEDERAL LAW OR PUBLIC POLICY.

None.

PART D - FINANCIAL DISCLOSURE AND CONFLICT OF INTEREST

19. DESCRIBE ANY EMPLOYMENT, BUSINESS RELATIONSHIP, FINANCIAL TRANSACTION, INVESTMENT, ASSOCIATION, OR ACTIVITY (INCLUDING, BUT NOT LIMITED TO, DEALINGS WITH THE FEDERAL GOVERNMENT ON YOUR OWN BEHALF OR ON BEHALF OF A CLIENT), WHICH COULD CREATE, OR APPEAR TO CREATE, A CONFLICT OF INTEREST IN THE POSITION TO WHICH YOU HAVE BEEN NOMINATED.

None. In my prior posts, I have consulted with the relevant Designated Ethics Officer to identify any potential conflicts. If I am confirmed by the Senate, I will continue to do so and to recuse myself from any matter in which recusal is required.

20. DO YOU INTEND TO SEVER ALL BUSINESS CONNECTIONS WITH YOUR PRESENT EMPLOYERS, FIRMS, BUSINESS ASSOCIATES AND/OR PARTNERSHIPS, OR OTHER ORGANIZATIONS IN THE EVENT THAT YOU ARE CONFIRMED BY THE SENATE? IF NOT, PLEASE EXPLAIN.

Yes, in consultation with the Designated Ethics Officer.

21. DESCRIBE THE FINANCIAL ARRANGEMENTS YOU HAVE MADE OR PLAN TO MAKE, IF YOU ARE CONFIRMED, IN CONNECTION WITH SEVERANCE FROM YOUR CURRENT POSITION. PLEASE INCLUDE SEVERANCE PAY, PENSION RIGHTS, STOCK OPTIONS, DEFERRED INCOME ARRANGEMENTS, AND ANY AND ALL COMPENSATION THAT WILL OR MIGHT BE RECEIVED IN THE FUTURE AS A RESULT OF YOUR CURRENT BUSINESS OR PROFESSIONAL RELATIONSHIPS.

I have no deferred income or compensation arrangements related to my current employment activities.

22. DO YOU HAVE ANY PLANS, COMMITMENTS, OR AGREEMENTS TO PURSUE OUTSIDE EMPLOYMENT, WITH OR WITHOUT COMPENSATION, DURING YOUR SERVICE WITH THE GOVERNMENT? IF SO, PLEASE PROVIDE DETAILS.

No.

23. AS FAR AS CAN BE FORESEEN, STATE YOUR PLANS AFTER COMPLETING GOVERNMENT SERVICE. PLEASE SPECIFICALLY DESCRIBE ANY AGREEMENTS OR UNDERSTANDINGS, WRITTEN OR UNWRITTEN, CONCERNING EMPLOYMENT AFTER LEAVING GOVERNMENT SERVICE. IN PARTICULAR, DESCRIBE ANY AGREEMENTS, UNDERSTANDINGS, OR OPTIONS TO RETURN TO YOUR CURRENT POSITION.

I have no formal or informal plans, commitments, or agreements for future employment with any person or entity.

24. IF YOU ARE PRESENTLY IN GOVERNMENT SERVICE, DURING THE PAST FIVE YEARS OF SUCH SERVICE, HAVE YOU RECEIVED FROM A PERSON OUTSIDE OF GOVERNMENT AN OFFER OR EXPRESSION OF INTEREST TO EMPLOY YOUR SERVICES AFTER YOU LEAVE GOVERNMENT SERVICE? IF YES, PLEASE PROVIDE DETAILS.

No.

25. IS YOUR SPOUSE EMPLOYED? IF YES AND THE NATURE OF THIS EMPLOYMENT IS RELATED IN ANY WAY TO THE POSITION FOR WHICH YOU ARE SEEKING CONFIRMATION, PLEASE INDICATE YOUR SPOUSE'S EMPLOYER, THE POSITION, AND THE LENGTH OF TIME THE POSITION HAS BEEN HELD. IF YOUR SPOUSE'S EMPLOYMENT IS NOT RELATED TO THE POSITION TO WHICH YOU HAVE BEEN NOMINATED, PLEASE SO STATE.

REDACTED

26. LIST BELOW ALL CORPORATIONS, PARTNERSHIPS, FOUNDATIONS, TRUSTS, OR OTHER ENTITIES TOWARD WHICH YOU OR YOUR SPOUSE HAVE FIDUCIARY OBLIGATIONS OR IN WHICH YOU OR YOUR SPOUSE HAVE HELD DIRECTORSHIPS OR OTHER POSITIONS OF TRUST DURING THE PAST FIVE YEARS.

REDACTED

27. LIST ALL GIFTS EXCEEDING $100 IN VALUE RECEIVED DURING THE PAST FIVE YEARS BY YOU, YOUR SPOUSE, OR YOUR DEPENDENTS. (NOTE: GIFTS RECEIVED FROM RELATIVES AND GIFTS GIVEN TO YOUR SPOUSE OR DEPENDENT NEED NOT BE INCLUDED UNLESS THE GIFT WAS GIVEN WITH YOUR KNOWLEDGE AND ACQUIESCENCE AND YOU HAD REASON TO BELIEVE THE GIFT WAS GIVEN BECAUSE OF YOUR OFFICIAL POSITION.)

None.

28. LIST ALL SECURITIES, REAL PROPERTY, PARTNERSHIP INTERESTS, OR OTHER INVESTMENTS OR RECEIVABLES WITH A CURRENT MARKET VALUE (OR, IF MARKET VALUE IS NOT ASCERTAINABLE, ESTIMATED CURRENT FAIR VALUE) IN EXCESS OF $1,000. (NOTE: THE INFORMATION PROVIDED IN RESPONSE TO SCHEDULE A OF THE DISCLOSURE FORMS OF THE OFFICE OF GOVERNMENT ETHICS MAY BE INCORPORATED BY REFERENCE, PROVIDED THAT CURRENT VALUATIONS ARE USED.)

Please see my nominee OGE Form 278e.

29. LIST ALL LOANS OR OTHER INDEBTEDNESS (INCLUDING ANY CONTINGENT LIABILITIES) IN EXCESS OF $10,000. EXCLUDE A MORTGAGE ON YOUR PERSONAL RESIDENCE UNLESS IT IS RENTED OUT, AND LOANS SECURED BY AUTOMOBILES, HOUSEHOLD FURNITURE, OR APPLIANCES. (NOTE: THE INFORMATION PROVIDED IN RESPONSE TO SCHEDULE C OF THE DISCLOSURE FORM OF THE OFFICE OF GOVERNMENT ETHICS MAY BE INCORPORATED BY REFERENCE, PROVIDED THAT CONTINGENT LIABILITIES ARE ALSO INCLUDED.)

Please see my nominee OGE Form 278e.

30. ARE YOU OR YOUR SPOUSE NOW IN DEFAULT ON ANY LOAN, DEBT, OR OTHER FINANCIAL OBLIGATION? HAVE YOU OR YOUR SPOUSE BEEN IN DEFAULT ON ANY LOAN, DEBT, OR OTHER FINANCIAL OBLIGATION IN THE PAST TEN YEARS? HAVE YOU OR YOUR SPOUSE EVER BEEN REFUSED CREDIT OR HAD A LOAN APPLICATION DENIED? IF THE ANSWER TO ANY OF THESE QUESTIONS IS YES, PLEASE PROVIDE DETAILS.

No.

31. LIST THE SPECIFIC SOURCES AND AMOUNTS OF ALL INCOME YOU RECEIVED DURING THE LAST FIVE YEARS, INCLUDING ALL SALARIES, FEES, DIVIDENDS, INTEREST, GIFTS, RENTS, ROYALTIES, PATENTS, HONORARIA, AND OTHER ITEMS EXCEEDING $200. (COPIES OF U.S. INCOME TAX RETURNS FOR THESE YEARS MAY BE SUBSTITUTED HERE, BUT THEIR SUBMISSION IS NOT REQUIRED.)

REDACTED

32. IF ASKED, WILL YOU PROVIDE THE COMMITTEE WITH COPIES OF YOUR AND YOUR SPOUSE'S FEDERAL INCOME TAX RETURNS FOR THE PAST THREE YEARS?

Yes, subject to advice of counsel.

33. LIST ALL JURISDICTIONS IN WHICH YOU AND YOUR SPOUSE FILE ANNUAL INCOME TAX RETURNS.

REDACTED

34. HAVE YOUR FEDERAL OR STATE TAX RETURNS BEEN THE SUBJECT OF AN AUDIT, INVESTIGATION, OR INQUIRY AT ANY TIME? IF SO, PLEASE PROVIDE DETAILS, INCLUDING THE RESULT OF ANY SUCH PROCEEDING.

REDACTED

35. IF YOU ARE AN ATTORNEY, ACCOUNTANT, OR OTHER PROFESSIONAL, PLEASE LIST ALL CLIENTS AND CUSTOMERS WHOM YOU BILLED MORE THAN $200 WORTH OF SERVICES DURING THE PAST FIVE YEARS. ALSO, LIST ALL JURISDICTIONS IN WHICH YOU ARE LICENSED TO PRACTICE.

REDACTED

36. DO YOU INTEND TO PLACE YOUR FINANCIAL HOLDINGS AND THOSE OF YOUR SPOUSE AND DEPENDENT MEMBERS OF YOUR IMMEDIATE HOUSEHOLD IN A BLIND TRUST? IF YES, PLEASE FURNISH DETAILS. IF NO, DESCRIBE OTHER ARRANGEMENTS FOR AVOIDING ANY POTENTIAL CONFLICTS OF INTEREST.

No, we do not intend to use a blind trust. I intend to consult with the Designated Ethics Officer.

37. IF APPLICABLE, LIST THE LAST THREE YEARS OF ANNUAL FINANCIAL DISCLOSURE REPORTS YOU HAVE BEEN REQUIRED TO FILE WITH YOUR AGENCY, DEPARTMENT, OFFICE, OR BRANCH OF GOVERNMENT. IF ASKED, WILL YOU PROVIDE A COPY OF THESE REPORTS?

I have provided an annual disclosure report for 2025 in connection with my position at the Department of Justice. If asked, I will make a copy available.

PART E - ETHICAL MATTERS

38. HAVE YOU EVER BEEN THE SUBJECT OF A DISCIPLINARY PROCEEDING OR CITED FOR A BREACH OF ETHICS OR UNPROFESSIONAL CONDUCT BY, OR BEEN THE SUBJECT OF A COMPLAINT TO, ANY COURT, ADMINISTRATIVE AGENCY, PROFESSIONAL ASSOCIATION, DISCIPLINARY COMMITTEE, OR OTHER PROFESSIONAL GROUP? IF SO, PLEASE PROVIDE DETAILS.

No.

39. HAVE YOU EVER BEEN INVESTIGATED, HELD, ARRESTED, OR CHARGED BY ANY FEDERAL, STATE, OR OTHER LAW ENFORCEMENT AUTHORITY FOR VIOLATION OF ANY FEDERAL STATE, COUNTY, OR MUNICIPAL LAW, REGULATION, OR ORDINANCE, OTHER THAN A MINOR TRAFFIC OFFENSE, OR NAMED AS A DEFENDANT OR OTHERWISE IN ANY INDICTMENT OR INFORMATION RELATING TO SUCH VIOLATION? IF SO, PLEASE PROVIDE DETAILS.

REDACTED

40. HAVE YOU EVER BEEN CONVICTED OF OR ENTERED A PLEA OF GUILTY OR NOLO CONTENDERE TO ANY CRIMINAL VIOLATION OTHER THAN A MINOR TRAFFIC OFFENSE? IF SO, PLEASE PROVIDE DETAILS.

REDACTED

41. ARE YOU PRESENTLY OR HAVE YOU EVER BEEN A PARTY IN INTEREST IN ANY ADMINISTRATIVE AGENCY PROCEEDING OR CIVIL LITIGATION? IF SO, PLEASE PROVIDE DETAILS.

REDACTED

REDACTED

42. HAVE YOU BEEN INTERVIEWED OR ASKED TO SUPPLY ANY INFORMATION AS A WITNESS OR OTHERWISE IN CONNECTION WITH ANY CONGRESSIONAL INVESTIGATION, FEDERAL, OR STATE AGENCY PROCEEDING, GRAND JURY INVESTIGATION, OR CRIMINAL OR CIVIL LITIGATION IN THE PAST TEN YEARS? IF SO, PLEASE PROVIDE DETAILS.

REDACTED

43. HAS ANY BUSINESS OF WHICH YOU ARE OR WERE AN OFFICER, DIRECTOR, OR PARTNER BEEN A PARTY TO ANY ADMINISTRATIVE AGENCY PROCEEDING OR CRIMINAL OR CIVIL LITIGATION RELEVANT TO THE POSITION TO WHICH YOU HAVE BEEN NOMINATED? IF SO, PLEASE PROVIDE DETAILS. (WITH RESPECT TO A BUSINESS OF WHICH YOU ARE OR WERE AN OFFICER, YOU NEED ONLY CONSIDER PROCEEDINGS AND LITIGATION THAT OCCURRED WHILE YOU WERE AN OFFICER OF THAT BUSINESS.)

Not to my knowledge.

44. HAVE YOU EVER BEEN THE SUBJECT OF ANY INSPECTOR GENERAL INVESTIGATION? IF SO, PLEASE PROVIDE DETAILS.

Not to my knowledge.

PART F - SECURITY INFORMATION

45. HAVE YOU EVER BEEN DENIED ANY SECURITY CLEARANCE OR ACCESS TO CLASSIFIED INFORMATION FOR ANY REASON? IF YES, PLEASE EXPLAIN IN DETAIL.

No.

46. HAVE YOU BEEN REQUIRED TO TAKE A POLYGRAPH EXAMINATION FOR ANY SECURITY CLEARANCE OR ACCESS TO CLASSIFIED INFORMATION? IF YES, PLEASE EXPLAIN.

REDACTED

47. HAVE YOU EVER REFUSED TO SUBMIT TO A POLYGRAPH EXAMINATION? IF YES, PLEASE EXPLAIN.

REDACTED

PART G - ADDITIONAL INFORMATION

48. DESCRIBE IN YOUR OWN WORDS THE CONCEPT OF CONGRESSIONAL OVERSIGHT OF U.S. INTELLIGENCE ACTIVITIES. IN PARTICULAR, CHARACTERIZE WHAT YOU BELIEVE TO BE THE OBLIGATIONS OF THE DIRECTOR OF NATIONAL INTELLIGENCE AND THE INTELLIGENCE COMMITTEES OF THE CONGRESS, RESPECTIVELY, IN THE OVERSIGHT PROCESS.

Congress plays a crucial oversight role for the Intelligence Community, ensuring that IC agencies follow the law, operate effectively and in the interests of the United States, and do not abuse the considerable trust the American people place in it. Congress further ensures IC agencies are good stewards of the public's money and are properly prioritizing their efforts.

If confirmed as DNI, I will ensure ODNI and the IC keep the congressional intelligence committees fully and currently informed of U.S. intelligence activities, in accordance with the role of Congress described above and Title V of the National Security Act. I will be willing to appear before the relevant committees to discuss intelligence matters as requested.

49. EXPLAIN YOUR UNDERSTANDING OF THE RESPONSIBILITIES OF THE DIRECTOR OF NATIONAL INTELLIGENCE.

The DNI is the head of the Intelligence Community and the President's principal adviser on intelligence matters. The DNI also ensures that IC elements comply with the Constitution and laws of the United States; oversees integration of IC intelligence functions; oversees and directs the implementation of the National Intelligence Program; and ensures that the IC provides the necessary intelligence to decision makers across the government.

The DNI is responsible for keeping the congressional intelligence committee fully and currently informed as described in more detail in Question 48.

AFFIRMATION

I, WALTER JOSEPH CLAYTON III, DO SWEAR THAT THE ANSWERS I HAVE PROVIDED TO THIS QUESTIONNAIRE ARE ACCURATE AND COMPLETE.

JAY CLAYTON SIGNATURE REDACTED

NOTARY SIGNATURE REDACTED

TO THE CHAIRMAN, SELECT COMMITTEE ON INTELLIGENCE:

In connection with my nomination to be the Director of National Intelligence, I hereby express my willingness to respond to requests to appear and testify before any duly constituted committee of the Senate.

JAY CLAYTON SIGNATURE REDACTED

ANNEX A: Public Speeches and Publications

If asked, I will provide a copy of each requested publication, text, transcript, or video.

Jay Clayton Public Speeches or Remarks

As U.S. Attorney for the Southern District of New York, I have made several public speeches and remarks, included below:

Jay Clayton And DEA New York Division Press Conference - October 30, 2025 [youtube.com]

U.S. Attorney Jay Clayton Announces Charges in Open-air Illegal Drug Market At NYC's Johnson Houses [youtube.com]

U.S. Attorney Jay Clayton Announces an Indictment In Connection to Tricolor Auto [youtube.com]

U.S. Attorney Jay Clayton Announcing Charges Against Gang Members for Witness Tampering & Retaliation [youtube.com]

SDNY Criminal Division Chief Amanda Houle and NYPD PC Announce Seizure of More Than 2,000 Guns So Far In 2026 [youtube.com]

Commissioner Tisch, U.S. Attorney Clayton, and FBI ADIC Barnacle brief the media on an investigation [youtube.com]

U.S. Attorney Jay Clayton Remarks - Combatting Hate Crimes in New York City [justice.gov]

U.S. Attorney Jay Clayton's Keynote Panel at the Securities Enforcement Forum New York 2026 [justice.gov]

U.S. Attorney Jay Clayton Speaks At The 2025 Yale CEO Summit [justice.gov]

U.S. Attorney Jay Clayton Speaks At Federal Law Enforcement Foundation's Annual Luncheon [justice.gov]

U.S. Attorney Jay Clayton In Conversation With Semafor Business [justice.gov]

SDNY's Clayton Takes Closer Look at Private Credit

Cats & Cosby; Jay Clayton: Terror Charges, Iran-Backed Networks, Foreign Money, and AI in Law Enforcement (7 min) [youtube.com]

Cats Roundtable; Jay Clayton – The NYPD Has Made Strides in Modernizing Their Force [catsroundtable.com]

Cats Roundtable; US Attorney for the Southern District of NY Jay Clayton – Federal and NYPD Cooperation Aims at Improve Public Safety [catsroundtable.com]

Cats Roundtable; US Attorney for the Southern District of NY Jay Clayton | 02-01-26 [wabcradio.com]

Cats Roundtable; U.S. Attorney for the SDNY Jay Clayton -11-02-25--68388004 [spreaker.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - Sept. 9, 2025 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - Oct. 22, 2025 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - Dec. 10, 2025 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - Jan. 5, 2026 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - 02/02/26 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - Feb. 18, 2026 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton – March 25, 2026 [cnbc.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - April 6, 2026 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - April 27, 2026 [youtube.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton – May 21, 2026 [cnbc.com]

Watch CNBC's full interview with U.S. Attorney for Southern District of New York Jay Clayton - June 8, 2026 [cnbc.com]

Prior to my service as U.S. Attorney for the Southern District of New York, I also delivered several public speeches and remarks, listed below:

February 4, 2025
CFGI, 1 Lincoln Street, Boston, MA 02111
I spoke on general economic and regulatory conditions, and prospects for initial public offerings.
Video available at https://www.cfgi.com/resources/webinars/a-fireside-chat-with-cfgi-board-member-former-sec-chair-jay-clayton-and-cfgi-ceo-shane-caiazzo/

January 7, 2025
JP Morgan, 270 Park Avenue, New York, NY 10017
I spoke on corporate governance, economic conditions and regulation.

December 12, 2024
Kimmeridge, 15 Little West 12th Street, New York, NY 10014
I spoke on economic conditions, regulation, and expected policy changes.

December 11, 2024
Cornerstone Research, 599 Lexington Ave, 40th Floor, New York, NY.
I spoke on regulation of financial markets.

December 6, 2024
University of Pennsylvania Law School,
3501 Samson Street, Philadelphia, PA 19104
I spoke on the intersection of law and economics in environmental, social and governance (ESG) and other areas; and corporate governance.

December 4, 2024
FINRA, 1 Liberty Street, #5200, New York, NY 10006
I spoke on enforcement and regulation.

December 3, 2024
Goldman Sachs, 200 West Street, New York, NY 10282
I spoke on economic conditions, regulation and political considerations.

November 20, 2024
The Japan Society, 333 E 47th Street, New York, NY 10017
I spoke on economic conditions, regulation and political considerations.

November 14, 2024 (Austin, TX)
University of Texas School of Law and McCombs School of Business
727 E. Dean Keeton Street, Austin, Texas 78705
I gave the opening keynote address regarding the global economy at the inaugural Director Executive Summit.

November 13, 2024
Practicing Law Institute,
1177 Avenue of The Americas, Suite 2, New York, NY 10036
I spoke on regulation and market conditions.

November 12, 2024
Ergo Global, 122 E 55 Street, #2, New York, NY 10022
I spoke on economic conditions and regulation.

November 11, 2024
GI Partners, Four Embarcadero Center, Suite 3200 San Francisco, CA
I spoke on economic conditions and regulation.

October 23, 2024 (Washington, DC)
JP Morgan, 270 Park Avenue, New York, NY 10017
I spoke on corporate governance, economic conditions and regulation.

October 23, 2024
Union League Club, 38 East 37th Street, New York, NY 10016.
I spoke on economic conditions and regulation, economic conditions, and political considerations (with Harold Ford, Jr. and Gary D. Cohn).

October 23, 2024
International Monetary Fund,
1900 Pennsylvania, Ave, NW, Washington, DC 20431
I spoke on economic conditions, ESG and regulation.

October 22, 2024
13D Monitor, 153 West 57th Street, 16th Floor, New York, NY

Active/Passive Investor Summit
I spoke on regulation of the market for corporate control.
Video available at https://www.youtube.com/watch?v=tSPDR3vAXPY

October 18, 2024 (Park City, UT)
Enthusiasts E2 Summit, C/O Solamere Capital 137 Newbury Street, 7th Floor, Boston, MA 02116
I spoke on economic conditions and regulation.

October 4, 2024
Fireblocks, Inc., 441 9th Avenue, Suite 15A, New York, NY 10001
I spoke on the regulation of digital assets.

September 12, 2024
International Monetary Fund,
1900 Pennsylvania, Ave, NW, Washington, DC 20431
I spoke on economic conditions, ESG and regulation.

September 12, 2024 (Washington, DC)
Harvard University Law School, 1585 Massachusetts Ave, Cambridge, MA 02138
I spoke on corporate governance and the regulation of digital assets.

September 12, 2024
Investment Company Institute,
1401 H Street, NW, Suite 1200, Washington, DC 20005
I spoke on market regulation.

September 11, 2024
CFGI, 1 Lincoln Street, Boston, MA 02111
I spoke on general economic and regulatory conditions, prospects for initial public offerings.

August 27, 2024 (Healdsburg, CA)
Electric Capital, 855 El Camino Real, #13A 152, Palo Alto, CA 94301
I spoke on economic conditions, regulation, digital assets and venture investing.

August 22, 2024 (Jackson Hole, WY)
SALT Conference, 527 Madison Ave, Floor 4, New York, NY 10022
I spoke on digital assets.

July 14, 2024
Managed Fund Association, 546 5th Avenue, New York, NY 10036
I spoke on economic conditions and regulation.

June 25, 2024
Chamber of Commerce (US), 1615 H St, NW, Washington, DC 20062
I spoke on regulation and market conditions.

June 24, 2024 (Palo Alto, CA)
Stanford University Directors College, 559 Nathan Abbott Way, Stanford, CA 94305
I spoke on corporate governance.

June 22, 2024 (Milan, Italy)
Brevan Howard, 1345 Avenue of the Americas, 20th Floor, New York, NY 10105
I spoke on economic and regulatory conditions and digital assets.

May 29, 2023
Chamber of Commerce (US), 1615 H St, NW, Washington, DC 20062
I spoke on regulation and market conditions.

April 11, 2023 (Boston, MA)
Harvard University Law School, 1585 Massachusetts Ave, Cambridge, MA 02138
I spoke on corporate governance and the regulation of digital assets.

April 18, 2023
Cornerstone Research, 599 Lexington Ave, 40th Floor, New York, NY.
I spoke on regulation of financial markets.

March 28, 2023
Barclays, 745 7th Avenue, New York, NY 10020
I spoke on economic and regulatory factors affecting securities markets and M&A.

March 15, 2023
Jewish Theological Seminary – Rifkin Award Lunch,
3080 Broadway, New York, NY 10027
I spoke during the honoree tribute for Brent McIntosh and about government service.

March 13, 2023 (Miami, FL)
Florida State University, 425 W Jefferson Street, Tallahassee, FL 32306
I spoke on economic conditions, regulation and digital assets.

February 24, 2023
University of Pennsylvania Law School,
3501 Samson Street, Philadelphia, PA 19104
I spoke on the intersection of law and economics in environmental, social and governance (ESG) and other areas; and corporate governance.

February 24, 2023
New York University Law School,
40 Washington Square, South, New York, NY 10012
I spoke on corporate governance and ESG.

November 15, 2022 (Palo Alto, CA)
Electric Capital, 855 El Camino Real, #13A 152, Palo Alto, CA 94301
I spoke on economic conditions, regulation, digital assets and venture investing.

November 15, 2022 (Palo Alto, CA)
Stanford University Directors College,
559 Nathan Abbott Way, Stanford, CA 94305
I spoke on corporate governance.

October 24, 2022
Brown Brothers, 140 Broadway, New York, NY 10005
I spoke on general economic conditions and the future of regulation.

October 6, 2022
Federal Reserve Bank of Cleveland, 1455 E 6th Street, Cleveland, OH 44114
I spoke on cybersecurity and regulation.
Video available at https://www.minneapolisfed.org/speeches/2022/neel-kashkari-fireside-chat-at-the-2022-conference-managing-cyberisk-from-the-c-suit

October 3, 2022 (Chicago, IL)
Northwestern University Law School, 375 E Chicago Ave, Chicago, IL
I spoke on corporate governance and economics.

September 20, 2022
Practicing Law Institute,
1177 Avenue of The Americas, Suite 2, New York, NY 10036
I spoke on regulation and market conditions.

September 15, 2022
CNBC, 1 CNBC Plaza, Englewood Cliffs, NJ 07632
I spoke on economic and regulatory conditions relevant to public company CFOs.

August 23, 2022
JP Morgan, 270 Park Avenue, New York, NY 10017
I spoke on corporate governance, economic conditions and regulation.

June 22, 2022 (Palo Alto, CA)
Stanford University Directors College,
559 Nathan Abbott Way, Stanford, CA 94305
I spoke on corporate governance.

May 25, 2022
Milken Institute, 730 15th Street, NW, Washington, DC 20005
I spoke on digital assets.

May 20, 2022 (Atlanta, GA)
Operation Hope, 191 Peachtree Street, NE, Suite 3840, Atlanta, GA
I spoke on financial literacy.

May 12, 2022
Deerfield Asset Management, 345 Park Ave South, New York, NY 10010
I spoke on economic conditions and regulation affecting the medical and biotech industries.

February 14, 2022
Chamber of Commerce (US), 1615 H St, NW, Washington, DC 20062
I spoke on regulation and market conditions.

January 24, 2022
Yale University Law School, 127 Wall Street, New Haven, CT 06511
I spoke on corporate governance.

December 9, 2021
University of Pennsylvania Law School,
3501 Samson Street, Philadelphia, PA 19104
I spoke about leading the SEC, financial regulation, and cryptocurrency.

December 4, 2021
Columbia University, C/O Columbia Law School, 435 West 116th Street, New York, NY 10027
I spoke on economic conditions and regulation.

November 19, 2021 (Dallas, TX)
Deloitte, 30 Rockefeller Plaza, 41st Floor, New York, NY 10112

I spoke on economic conditions and regulation.

October 12, 2021
American Swiss Foundation, C/O CBIZ
730 Third Ave, Fl 11, New York, NY 10017
I spoke on the position of the U.S. and Switzerland in global markets.

June 23, 2021 (Palo Alto, CA)
Stanford University Directors College,
559 Nathan Abbott Way, Stanford, CA 94305
I spoke on corporate governance.

November 12, 2018 (New York, New York)
Financial Executives International,
89 Headquarters Plaza, Suite 1462, Morrristown, NJ 07960
I spoke on the state of the capital markets, the role of preparers, auditors, and audit committees, and the implementation of new accounting standards.

October 4, 2018
University of Pennsylvania Law School,
3501 Samson Street, Philadelphia, PA 19104
I spoke on the future of corporate governance.
I have no notes, transcript, or recording, but press coverage is available at
https://www.law.upenn.edu/live/news/8538-sec-chair-jay-clayton-l93-and-delaware-supreme

January 25, 2018
Securities & Exchange Commission,
100 F Street, NE, Washington, DC 20549
I spoke on working at the SEC.
Video available at https://www.youtube.com/watch?v=7Dx9hBF0dSw

September 28, 2017
Brookings Institution, 1775 Massachusetts Ave NW, Washington, DC 20036
I spoke on securities regulation.
Video available at https://www.brookings.edu/events/perspectives-on-securities-regulation/

May 2008
University of Pennsylvania Law School,
3501 Samson Street, Philadelphia, PA 19104
I spoke on the subprime lending crisis.
I have no notes, transcript, or recording, but press coverage is available at
https://www.law.upenn.edu/alumni/journal_archive/PLJ2008fall.pdf

The text of my prepared speeches and statements given during my time as SEC Chair are available on the SEC website: https://www.sec.gov/newsroom/speeches-statements and have also been provided. Note that speeches were open to the press and public and I often would take questions and elaborate on my prepared remarks. Except where indicated, the speeches and statements were delivered in Washington, DC.

Statement at Financial Stability Oversight Council (FSOC) Open Meeting (12/3/2020).

Opening Remarks at the December 1, 2020 Meeting of the Asset Management Advisory Committee (12/1/2020).

Putting Principles into Practice, the SEC from 2017-2020: Remarks to the Economic Club of New York (11/19/2020).

Remarks: Small Business Capital Formation Advisory Committee Meeting (11/9/2020).

Opening Remarks at the November 5, 2020 Special Meeting of the Asset Management Advisory Committee (11/5/2020).

Statement at the SEC's Staff Roundtable on Regulation Best Interest and Form CRS (10/26/2020).

Joint Open Meeting with Commodity Futures Trading Commission (CFTC) - Customer Margin Rules for Security Futures and Request for Comment on Uncleared Swaps and Non-cleared Security-based Swaps (10/22/2020).

An Update on FY 2020 Results – Remarks at SEC Speaks (10/8/2020).

Open Meeting on Proposed Finders Exemption – Providing Regulatory Clarity to Benefit Small Businesses (10/7/2020).

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (10/5/2020).

Remarks at the Meeting of the Investor Advisory Committee (9/24/2020).

Investor-Focused, Nimble and Vigorous Enforcement at the SEC (9/17/2020).

Opening Remarks at the September 16, 2020 Meeting of the Asset Management Advisory Committee (9/16/2020).

Opening Remarks: Small Business Capital Formation Advisory Committee Meeting (8/4/2020).

Remarks at the Special Meeting of the Asset Management Advisory Committee (7/16/2020).

Remarks to the Financial Stability Oversight Council (7/14/2020).

Statement at the SEC's Emerging Markets Roundtable (7/9/2020).

Modernizing U.S. Equity Market Structure (6/22/2020).

Remarks to the Annual Government-Business Forum on Small Business Capital Formation (6/18/2020).

Remarks at the 2020 Municipal Securities Disclosure Conference (6/16/2020).

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (6/1/2020).

Remarks at Meeting of the Asset Management Advisory Committee (5/27/2020).

Remarks at Meeting of the Investor Advisory Committee (5/21/2020).

Remarks to the Financial Stability Oversight Council (5/14/2020).

Statement at Open Meeting on Order to Modernize the Governance Structure of National Market System Plans for Equity Market Data (5/6/2020).

Remarks at Special Meeting of the Investor Advisory Committee (5/4/2020).

Statement at Open Meeting on Securities Offering Reform for Business Development Companies and Closed-End Investment Companies (4/8/2020).

Remarks at Special Meeting of the Investor Advisory Committee (4/2/2020).

Remarks at Special Meeting of the Small Business Capital Formation Advisory Committee (4/2/2020).

Statement at Financial Stability Oversight Council (FSOC) Open Meeting (3/26/2020).

Remarks at the Inaugural Meeting of the Asset Management Advisory Committee (1/14/2020).

Statement at Open Meeting on Proposed Order to Modernize the Governance Structure of National Market System Plans for Equity Market Data (1/8/2020).

Statement of Chairman Jay Clayton at Open Meeting (12/18/2019).

Modernizing our Regulatory Framework: Focus on Authority, Expertise and Long-Term Investor Interests (11/14/2019).

Government Finance Officers Association (GFOA) Mini-Muni Conference Welcome Remarks (11/14/2019).

Remarks at Meeting of the Small Business Capital Formation Advisory Committee (11/12/2019).

Remarks at Meeting of the Investor Advisory Committee (11/7/2019).

Statement at Open Meeting on Proposals to Enhance the Accuracy, Transparency and Effectiveness of Our Proxy Voting System (11/5/2019).

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (11/4/2019).

Introduction of Attorney General William Barr at the Criminal Coordination Conference (10/3/2019).

Remarks at Roundtable on Combating Elder Investor Fraud (10/3/2019).

Remarks at Central Michigan University (9/13/2019). Mount Pleasant, MI.

Remarks to the Economic Club of New York (9/9/2019). New York, NY.

Remarks at Meeting of the Investor Advisory Committee (9/5/2019).

Statement at Open Meeting on Commission Guidance and Interpretation Regarding Proxy Voting and Proxy Voting Advice (8/21/2019).

Remarks at the 38th Government-Business Forum on Small Business Capital Formation (8/14/2019).

Remarks at Meeting of the Small Business Capital Formation Advisory Committee (8/13/2019).

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (7/29/2019).

Remarks at Meeting of the Investor Advisory Committee (7/25/2019).

Statement at the SEC Staff Roundtable on Short-Term/Long-Term Management of Public Companies, Our Periodic Reporting System and Regulatory Requirements (7/18/2019).

Regulation Best Interest and the Investment Adviser Fiduciary Duty: Two Strong Standards that Protect and Provide Choice for Main Street Investors (7/8/2019).

Remarks at "Veterans Hall" Dedication on the 75th Anniversary of D-Day (6/5/2019).

Statement at Open Meeting on Commission Actions to Enhance and Clarify the Obligations Financial Professionals Owe to our Main Street Investors (6/5/2019).

Keynote Remarks at the Mid-Atlantic Regional Conference (6/4/2019).

Remarks at SEC Memorial Day Ceremony (5/21/2019).

Statement at Open Meeting on Proposed Amendments to Sarbanes Oxley 404(b) Accelerated Filer Definition (5/9/2019).

Management's Discussion and Analysis of the SEC: Remarks at the "SEC Speaks" Conference (4/8/2019).

Remarks at the 29th International Institute for Securities Market Growth and Development (4/1/2019).

Remarks at Meeting of the Investor Advisory Committee (3/28/2019).

Equity Market Structure 2019: Looking Back & Moving Forward (3/8/2019).

Introductory Remarks for Dr. Henry Louis Gates, Jr. at African American History Month Celebration (2/27/2019).

Remarks on Telephone Call with Investor Advisory Committee Members (2/6/2019).

Statement at Open Meeting and Thank You to Kara Stein (12/19/2018).

Remarks at Meeting of the Investor Advisory Committee (12/13/2018).

Remarks to the Annual Government-Business Forum on Small Business Capital Formation. (12/12/2018). Columbus, Ohio.

SEC Rulemaking Over the Past Year, the Road Ahead and Challenges Posed by Brexit, LIBOR Transition and Cybersecurity Risks (12/6/2018).

Remarks at the SEC's Municipal Securities Conference (12/6/2018).

Statement at the SEC Staff Roundtable on the Proxy Process (11/15/2018).

Remarks at Meeting of the Investor Advisory Committee (11/7/2018).

Introductory Remarks for Veterans Day Commemoration Panel Discussion (10/31/2018).

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (10/29/2018).

Remarks at Roundtable on Market Data and Market Access (10/25/2018).

Statement at Open Meeting (10/11/2018).

Remarks at the SEC Staff Roundtable on Regulatory Approaches to Combating Retail Investor Fraud (9/26/2018).

Introductory Remarks for U.S. Treasurer Jovita Carranza at the SEC Hispanic Heritage Month Celebration (9/25/2018).

Remarks at Meeting of the Investor Advisory Committee (9/13/2018).

Remarks on Capital Formation at the Nashville 36|86 Entrepreneurship Festival (8/29/2018). Nashville, TN.

Statement at Open Meeting (7/18/2018).

Remarks on the Establishment of the Task Force on Market Integrity and Consumer Fraud (7/11/2018).

Statement at Open Meeting on Exchange-Traded Funds (6/28/2018).

Opening Statement at Open Meeting (6/28/2018).

Statement at Open Meeting on Amendments to the Commission's Whistleblower Program Rules (6/28/2018).

Statement at Open Meeting on Inline XBRL Filing of Tagged Data (6/28/2018).

Statement at Open Meeting on Investment Company Liquidity Disclosure (6/28/2018).

Statement at Open Meeting on Amendments to Smaller Reporting Company Definition (6/28/2018).

Observations on Culture at Financial Institutions and the SEC (6/18/2018).

Remarks at Meeting of the Investor Advisory Committee (6/14/2018).

Opening Remarks to the Elder Justice Coordinating Council (6/5/2018).

Statement at Open Meeting on Inter-Agency Proposal for Amendments to the Volcker Rule (6/5/2018).

The Evolving Market for Retail Investment Services and Forward-Looking Regulation — Adding Clarity and Investor Protection while Ensuring Access and Choice (5/2/2018).

Statement at the Open Meeting on Standards of Conduct for Investment Professionals (4/18/2018).

Remarks at the Equity Market Structure Symposium Sponsored by the University of Chicago and the STA Foundation (4/10/2018). Chicago, IL.

Remarks at Meeting of the Fixed Income Market Structure Advisory Committee (4/9/2018).

Statement at Open Meeting on the Proposed Transaction Fee Pilot for NMS Stocks (3/14/2018).

Statement at Open Meeting on Proposed Amendments to Public Reporting of Fund Liquidity Information (3/14/2018).

SEC Women's History Month Celebration — Introductory Remarks (3/8/2018).

Remarks at Meeting of the Investor Advisory Committee (3/8/2018).

Opening Remarks at the "SEC Speaks" Conference (2/23/2018).

SEC African American History Month Celebration Introductory Remarks for Command Sergeant Major Michael L. Gragg (2/22/2018).

Opening Remarks at the Securities Regulation Institute (1/22/2018).

Opening Remarks to SEC-NYU Dialogue on Securities Markets #4: Shareholder Engagement (1/19/2018).

Remarks at Ceremonial Swearing In of Commissioners Hester M. Peirce and Robert J. Jackson, Jr. (1/16/2018).

Remarks at the Inaugural Meeting of the Fixed Income Market Structure Advisory Committee (1/11/2018).

Remarks at the Annual Government-Business Forum on Small Business Capital Formation (11/30/2017).

Remarks at the Third Annual Conference on the Evolving Structure of the U.S. Treasury Market (11/28/2017).

Governance and Transparency at the Commission and in Our Markets (11/8/2017).

Remarks at Meeting of the Advisory Committee on Small and Emerging Companies (9/13/2017).

Remarks at the National Compliance Outreach Program for Broker-Dealers (7/27/2017).

Remarks at the Economic Club of New York (7/12/2017). New York, NY.

Remarks at Meeting of the Investor Advisory Committee (6/22/2017).

Remarks at Meeting of the Advisory Committee on Small and Emerging Companies (5/10/2017).

Jay Clayton Published Articles

Opinion: Housing, Tariffs and Debt: Four Experts Debate How to Fix the American Economy, NEW YORK TIMES, October 23, 2024 (with Gary Cohn, Betsey Stevenson and Justin Wolfers).

Opinion: The March of Folly Over ESG Investing, WALL STREET JOURNAL, August 8, 2024 (with Andy Barr).

A Path Forward for Regulating Crypto Markets, WALL STREET JOURNAL, July 10, 2023 (with Timothy Massad).

The Microsoft-Activision Mess Is a Blow to American Sovereignty, NEW YORK TIMES, April 27, 2023 (with Gary Cohn).

Stop the Partisan Bickering. We Need Smart Solutions to Save Our Banking System, NEW YORK TIMES, March 17, 2023 (with Gary Cohn).

How to Start Regulating the Crypto Markets—Immediately, WALL STREET JOURNAL, December 4, 2022 (with Timothy Massad).

Opinion: The Peculiar Challenges of Crypto Regulation, WALL STREET JOURNAL, August 25, 2022.

Opinion: The SEC's Climate-Change Overreach, WALL STREET JOURNAL, March 20, 2022 (with Patrick McHenry).

What We Can Learn From Our Covid-Crisis Failures, BARRON'S, January 7, 2022 (with Mark Wiseman).

Opinion: America's Future Depends on the Blockchain, WALL STREET JOURNAL, December 16, 2021.

Opinion: Crypto Needs Regulation, but It Doesn't Need New Rules, WALL STREET JOURNAL, June 7, 2021 (with Brent McIntosh).

Op-ed: Former SEC chair Jay Clayton on what his grandparents taught him about investing, CNBC, April 1, 2021.

BankThink 10 ways to make investing more inclusive, AMERICAN BANKER, March 23, 2021 (with John Hope Bryant).

Op-ed: BlackRock CEO Larry Fink is right about climate change disclosure, CNBC, February 5, 2021 (with Mark Wiseman).

Opinion: A Simple Framework for Financial Advice, WALL STREET JOURNAL, December 15, 2020 (with Eugene Scalia).

Opinion: Shareholders Should See How Votes Are Swayed, WALL STREET JOURNAL, July 22, 2020.

Opinion: Regulators Are Looking at Cryptocurrency, WALL STREET JOURNAL, January 24, 2018 (with J. Christopher Giancarlo).

Non-GAAP Financial Measures: Update on the SEC's Increased Scrutiny of Non-GAAP Disclosure, SULLIVAN & CROMWELL LLP, October 4, 2016.

'Ten Commandments' of Cyber Security Can Enhance Safety, KNOWLEDGE@WHARTON, February 24, 2016 (Co-author).

We Don't Need a Crisis to Act Unitedly Against Cyber Threats, KNOWLEDGE@WHARTON, June 2015 (reprint January 5, 2017) (Co-author).

The Evolving Landscape of Shareholder Activism: Key Developments and Potential Actions, SULLIVAN & CROMWELL LLP, March 10, 2015.

USA 10-K: Why America Needs an Annual Report, KNOWLEDGE@WHARTON, July 2012 (Co-author).

Maintaining Auditor Independence Requires Close Attention from the Issuer's Audit Committee, Management and Outside Auditors, SULLIVAN & CROMWELL LLP, October 31, 2003.

SEC Staff Narrows the Scope of Foreign Issuer Transactions Eligible for Confidential Review, SULLIVAN & CROMWELL LLP, May 21, 2001.

New Form 20-F - SEC Staff Interpretation Could Result in New Audit Procedures for Non-US Issuers, Including an Increase in Auditor Communication with Outside Counsel - Issuers and Outside Counsel Should Take Care to Protect the Confidentiality of Such Communications, SULLIVAN & CROMWELL LLP, February 19, 2001.

SEC Issues Order Finding that E.On AG Violated U.S. Securities Laws by Issuing False Denials of Ongoing Merger Negotiations - Reminder to Non-U.S. Issuers to Consider U.S. Securities Laws when Commenting on Market Rumors, SULLIVAN & CROMWELL LLP, October 20, 2000.

Forward-Looking Statements Update - How Recent Court Decisions Have Construed the Cautionary Statements of the Safe Harbor, SULLIVAN & CROMWELL LLP, September 9, 1999.

SEC Proposes Sweeping Changes to the Regulatory System for Securities Offerings, SULLIVAN & CROMWELL LLP, November 20, 1998.

SEC Proposes Major Reform to the Regulatory Systems for Securities Offerings and Business Combinations, SULLIVAN & CROMWELL LLP, October 15, 1998.

SEC Adopts Rules Requiring Broker-Dealers and Transfer Agents to File Year 2000 Readiness Reports and Solicits Further Comment on Accountant's Review of the Reports, SULLIVAN & CROMWELL LLP, August 4, 1998.

SEC Proposes Rule Requiring Broker-Dealers to Submit Year 2000 Readiness Reports, SULLIVAN & CROMWELL LLP, March 16, 1998.

SEC Proposes Alternative Exchange Act Registration Regime for OTC Derivatives Dealers, SULLIVAN & CROMWELL LLP, December 30, 1997.

SEC Proposes Definition Related to Federal Blue Sky Exemption for Certain Offering Documents Prepared by or on Behalf of the Issuer, SULLIVAN & CROMWELL LLP, February 21, 1997.

National Securities Markets Improvement Act of 1996 -- Capital Markets Provisions, SULLIVAN & CROMWELL LLP, October 9, 1996.

SEC Issues Concept Release Seeking Comment on Reforms Relating to Securities Offerings, SULLIVAN & CROMWELL LLP, August 19, 1996.

1996 Amendments to the Rules Under Section 16 of the Securities Exchange Act of 1934, SULLIVAN & CROMWELL LLP, June 27, 1996.

Congress Overrides Veto and Enacts Private Securities Litigation Reform Act of 1995, SULLIVAN & CROMWELL LLP, December 27, 1995.

ANNEX B: Political Contributions

REDACTED

ANNEX C: Sources and Amounts of Income

REDACTED

REDACTED

REDACTED

REDACTED